



**Certificate of Approval of a Base prospectus and any Supplement(s) thereto
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of
the Council
Certificate Reference 26-19636**

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To:
Malta Financial Services Authority, Malta

From: Finansinspektionen, Sweden

We hereby certify that the Base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 13-02-2026.

Name of Issuer(s): CoinShares Digital Securities Limited

LEI: 549300DR7967WVLR3P83

Registered Office(s): Saint Helier, Jersey

Type of Securities (if applicable): ABS - ABSE

National Prospectus Identifier: 26-2848

(references to the annexes of Regulation (EU) 2019/980 used): 9, 14, 17, 19, 22, 28

Supplements

Name of the Issuer(s) (if any)	LEI	National Prospectus Identifier	Registered Office(s)
CoinShares Digital Securities Limited	549300DR7967WVLR3P83	26-6360	Saint Helier, Jersey
CoinShares Digital Securities Limited	549300DR7967WVLR3P83	26-10843	Saint Helier, Jersey

Signed:

Albin Gustafsson, Junior Legal Counsellor

For and on behalf of the: Finansinspektionen

Date:

22-06-2026

Attachments:

(1) Base prospectus