

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20260522_384319**

To:

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Financial Supervisory Authority, Romania
- Comisión Nacional del Mercado de Valores, Spain



From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on May 22, 2026.²

Name of Issuer(s): Optima Financial UG (haftungsbeschränkt)

LEI: 39120039T7O75I0QGJ97

Registered Office(s): Kurfürstendamm 15
10719 Berlin
Germany

Type of Securities (if applicable): Debt securities of less than EUR 100 000

National Prospectus Identifier: BPWO-81

(references to the annexes of Regulation 2019/980 used): 6, 14, 17

Signed:

Franz-Anton Steurer
Member of the Executive Board
Head of the Asset Management and Markets Division

Christian Kaufmann
Senior Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: May 22, 2026³

Attachments: (1) Base Prospectus

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

³ Date of the Certificate of approval.