

First Supplement dated 27 October 2025
(the "**Supplement**")

pursuant to Art. 23 (1) of Regulation (EU) 2017/1129
(the "**Prospectus Regulation**")

to the

Registration Document
of
Société Générale Effekten GmbH
dated 30 June 2025
(the "**Registration Document**")

This Supplement relates also to the following base prospectuses, consisting of the Registration Document and

- (1) the Securities Note dated 9 July 2025 relating to Warrants,
- (2) the Securities Note dated 2 September 2025 relating to Capital Protection Certificates and
- (3) the Securities Note dated 29 September 2025 relating to Structured Securities.

Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt am Main Branch, Neue Mainzer Straße 46–50, 60311 Frankfurt am Main, Federal Republic of Germany.

REASON FOR THE SUPPLEMENT

The publication of the consolidated interim financial statements of Société Générale Effekten GmbH for the financial half-year as at 30 June 2025 on the Website of Société Générale Effekten GmbH <http://www.sg-zertifikate.de> on the afternoon of 17 October 2025 is the reason for the Supplement.

SPECIFIC CHANGES TO THE REGISTRATION DOCUMENT

Set out below are the changes made to the Registration Document.

1. Amendments to the Table of contents

On page 2 of the Registration Document in the table of contents the section "6 INFORMATION INCORPORATED BY REFERENCE" shall be amended by adding the following information:

"	
6.4. Information incorporated from the consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2025	18
"	

2. Amendments to section "5 INFORMATION ON THE ISSUER", sub-section "5.6 Financial Information of the Issuer"

On page 13 of the Registration Document, in section "5 INFORMATION ON THE ISSUER", sub-section "5.6 Financial Information of the Issuer" shall be deleted and replaced as follows:

"5.6.1 Historical financial information

The financial information contained in this Registration document is based on the consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards for the financial year 2024, the consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards for the financial year 2023, the annual financial statements of Société Générale Effekten GmbH prepared in accordance with the HGB reporting standards for the financial year 2024 and the consolidated interim financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as at 30 June 2025.

The audited consolidated financial statements of Société Générale Effekten GmbH for the financial years 2024 and 2023, the audited annual financial statements of Société Générale Effekten GmbH for the fiscal year 2024 and the unaudited consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2025 are incorporated by reference into this Registration Document (see "6 INFORMATION INCORPORATED BY REFERENCE" below).

5.6.2 Audit of the financial information

The consolidated financial statements of Société Générale Effekten GmbH, Frankfurt am Main for the financial year 2024 have been audited by KPMG AG Wirtschaftsprüfungsgesellschaft in accordance with the IFRS reporting standards, and an unqualified audit opinion has been issued thereon.

The consolidated financial statements of Société Générale Effekten GmbH, Frankfurt am Main for the financial year 2023 have been audited by Deloitte GmbH Wirtschaftsprüfungsgesellschaft in accordance with the IFRS reporting standards, and an unqualified audit opinion has been issued thereon.

The annual financial statements of Société Générale Effekten GmbH for the financial year 2024 have been audited by KPMG AG Wirtschaftsprüfungsgesellschaft in accordance with the HGB reporting standards and an unqualified audit opinion has been issued thereon.

The consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2025 have not been audited and therefore no audit opinion has been issued."

3. Amendments to section "5 INFORMATION ON THE ISSUER", sub-section "5.7 Significant changes in the financial position of the SGE Group"

On page 14 of the Registration Document in section "5 INFORMATION ON THE ISSUER", sub-section "5.7 Significant changes in the financial position of the SGE Group" shall be deleted and shall be replaced as follows:

"There has been no significant change in the financial position of the SGE Group since 30 June 2025. "

4. Amendments to section "5 INFORMATION ON THE ISSUER", sub-section "5.10 Significant changes in the financial performance of the SGE Group"

On page 14 of the Registration Document in section "5 INFORMATION ON THE ISSUER", sub-section "5.10 Significant changes in the financial performance of the SGE Group" shall be deleted and shall be replaced as follows:

"There has been no significant change in the financial performance of the SGE Group since 30 June 2025."

5. Amendments to section "5 INFORMATION ON THE ISSUER", sub-section "5.12 Documents available for inspection"

On page 15 of the Registration Document in section "5 INFORMATION ON THE ISSUER", in sub-section "5.12 Documents available for inspection" all indents shall be deleted and shall be replaced as follows while the footnotes remain unchanged:

- "
- The articles of association of Société Générale Effekten GmbH#;
 - The consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as of 31 December 2024##;
 - The consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as of 31 December 2023##;
 - The annual financial statements of Société Générale Effekten GmbH prepared in accordance with the accounting regulations of the German Commercial Code (HGB) as of 31 December 2024##; and

- The consolidated interim financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as at 30 June 2025^{###}.

6. Amendments to section "6 INFORMATION INCORPORATED BY REFERENCE"

On page 18 in section "6 INFORMATION INCORPORATED BY REFERENCE" of the Registration Document following after sub-section "6.3 Information incorporated from the annual financial statements of Société Générale Effekten GmbH as at 31 December 2024" including the footnote, the following sub-section shall be added:

"6.4 Information incorporated from the consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2025

The following information is incorporated by reference into this Registration Document in accordance with Article 19(1)(d) of the Prospectus Regulation and forms part of this Registration Document:

Information	Incorporated from the following pages of the consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2025	Incorporated into this Registration Document on the following pages
Consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2025^{*****}		
- Group Management Report (except for section "3. Report on the Group's future development, opportunities and risks, I. Expected development of the Group (report on expected developments)" on pp. 13–15 of the PDF document)	pp. 1–26 of the PDF document	13
- Consolidated Income Statement	p. 5 of the consolidated interim financial statements (p. 31 of the PDF document)	13
- Consolidated Statement of Comprehensive Income	p. 6 of the consolidated interim financial statements (p. 32 of the PDF document)	13
- Consolidated Interim Statement of Financial Position	pp. 7–8 of the consolidated interim financial statements (pp. 33–34 of the PDF document)	13
- Consolidated Statement of Changes in Equity	p. 9–10 of the consolidated interim financial statements (p. 35–36 of the PDF document)	13
- Consolidated Statement of Cash Flows	pp. 11–12 of the consolidated interim financial statements (pp. 37–38 of the PDF document)	13
- Notes to the Consolidated Financial Statements	pp. 13–112 of the consolidated interim financial statements (pp. 39–138 of the PDF document)	13

^{*****} The document can be downloaded under the following link:

[Consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2025](#)