



**Certificate of Approval of a Base prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of  
the Council  
Certificate Reference 25-22407**

**Finansinspektionen**  
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**To:**  
Malta Financial Services Authority, Malta

**From:** Finansinspektionen, Sweden

We hereby certify that the Base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11-04-2025.

**Name of Issuer(s):** CoinShares Digital Securities Limited

**LEI:** 549300DR7967WVLR3P83

**Registered Office(s):** Jersey

**Type of Securities (if applicable):** ABS - ABSE

**National Prospectus Identifier:** 25-6807

**(references to the annexes of Regulation (EU) 2019/980 used):** 9, 14, 17, 19, 22, 28

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item \_ of Annex \_] on the following grounds: No

[Supplement(s)]

<b>Name of the Issuer(s) (if any)</b> CoinShares Digital Securities Limited	<b>LEI</b> 549300DR7967WVLR3P83	<b>National Prospectus Identifier</b> FI ref 25-20868	<b>Registered Office(s)</b> Jersey
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**Signed:**

**Amanda Wärnfeldt, Process Support**

**For and on behalf of the: Finansinspektionen**

**Date:**

30-07-2025

**Attachments:**

(1) Base prospectus