

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20250618_365846**

To:

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Comissão do Mercado de Valores Mobiliários, Portugal
- Financial Supervisory Authority, Romania
- Comisión Nacional del Mercado de Valores, Spain



From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 23 May 2025.¹

Name of Issuer(s): Optima Financial UG

LEI: 39120039T7O75I0QGJ97

Registered Office(s): Kurfürstendamm 15
10719 Berlin
Deutschland

Type of Securities (if applicable): Debt securities of less than EUR 100 000

National Prospectus Identifier: BPWO-61

(references to the annexes of Regulation 2019/980 used): 6, 14, 17

Signed:

Verena Schlömer
Deputy Head of the Legal Section
Asset Management and Markets Division

Christian Kaufmann
Senior Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: June 18, 2025²

Attachments: (1) Base Prospectus

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

² Date of the Certificate of approval.