

**Certificate of Approval of a Prospectus<sup>1</sup>**  
**pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the**  
**Council**  
**Certificate Reference 20250603\_360799**

**To:**

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Financial Supervision Commission, Bulgaria
- Hanfa, Croatia
- Securities and Exchange Commission, Cyprus
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Financial Supervision Authority, Estonia
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Hellenic Capital Market Commission, Greece
- Magyar Nemzeti Bank, Hungary
- Fjármálaeftirlitið, Iceland
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Financial and Capital Market Commission, Latvia
- Bank of Lithuania, Lithuania
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Financial Supervisory Authority, Romania
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

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<sup>1</sup> This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.



**From:** FMA – Financial Market Authority Liechtenstein

We hereby certify that the Prospectus<sup>2</sup> detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28 May 2025.<sup>3</sup>

**Name of Issuer(s):** Floin AG

**LEI:** 391200Z1YA45VPMIGP98

**Registered Office(s):** Äulestrasse 45  
9490 Vaduz  
Liechtenstein

**Type of Securities (if applicable):** Shares

**National Prospectus Identifier:** STDA-80

**(references to the annexes of Regulation 2019/980 used):** 1, 11

**Signed:**

Verena Schlömer	Reinhold Schorer
Deputy Head of the Legal Section	Senior Legal Officer
Asset Management and Markets Division	Asset Management and Markets Division

**For and on behalf of the:** FMA – Financial Market Authority Liechtenstein

**Date:** May 3<sup>rd</sup>, 2025<sup>4</sup>

**Attachments:** (1) Prospectus  
(2) Translation(s)

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<sup>2</sup> This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

<sup>3</sup> For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

<sup>4</sup> Date of the Certificate of approval.