

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20250512_366304**

To:

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Securities and Exchange Commission, Cyprus
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Financial Supervision Authority, Estonia
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Hellenic Capital Market Commission, Greece
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden



From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09 May 2025

Name of Issuer(s): Fineqia AG

LEI: 529900ZDMIOSP3BMZD86

Registered Office(s): Fineqia AG
Werdenbergerweg 11
9490 Vaduz
Liechtenstein

Type of Securities (if applicable): Debt securities of less than EUR 100 000

National Prospectus Identifier: BPWO-60

(references to the annexes of Regulation 2019/980 used): 6, 14, 17

Signed:

Agnes Gehrler-Wachter
Head of the Legal Section
Asset Management and Markets Division

Christian Kaufmann
Senior Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: 12 May 2025¹

Attachments: (1) Base Prospectus

¹ Date of the Certificate of approval.