

Société Générale Effekten GmbH

Frankfurt am Main

Supplement

dated 13 February 2024

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

Second Supplement
to the multipartite
Base Prospectus dated 6 June 2023 relating to Structured Warrants
consisting of
the Securities Note dated 6 June 2023 relating to Structured Warrants
("**SN Structured Warrants**") and
the Registration Document dated 6 December 2022
of Société Générale Effekten GmbH
(last supplemented on 4 January 2024)

Second Supplement
to the multipartite
Base Prospectus dated 27 September 2023 relating to Warrants
consisting of
the Securities Note dated 27 September 2023 relating to Warrants
("**SN Warrants**") and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH
(last supplemented on 4 January 2024)

First Supplement
to the multipartite
Base Prospectus dated 19 October 2023 relating to Structured Securities
consisting of
the Securities Note dated 19 October 2023 relating to Structured Securities
("**SN Structured Securities**") and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH

Second Supplement
to the multipartite
**Base Prospectus dated 7 December 2023 relating to
TURBO Warrants and Unlimited TURBO Warrants**
consisting of
the Securities Note dated 7 December 2023 relating to
TURBO Warrants and Unlimited TURBO Warrants ("**SN Turbo**") and
the Registration Document dated 3 July 2023
of Société Générale Effekten GmbH
(last supplemented on 4 January 2024)

Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt Branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.

Reason for the Supplement

During the morning of 13 February 2024, Société Générale Effekten GmbH has decided to update the reference to Spanish law in the wordings for Spanish dematerialised registered Securities in accordance with the amended Spanish legal basis. This significant new factor shall be supplemented. Therefore, the following amendments and supplements shall be made:

Specific Changes to the above-mentioned Base Prospectus

The following amendments to the above-mentioned prospectuses shall be made:

I. In Section "5. General Information on the Securities" the following will be amended:

In "5.1.1 General" "(b) Form of the Securities / Transferability" the two paragraphs of the sub-section "(gg) Spanish Dematerialised Registered Security" (SN Structured Warrants: p. 31, SN Structured Securities: p. 36, SN Warrants: p. 37 and SN TURBO: p. 33) will be replaced by the following:

"If so provided in the Final Terms, the securities will be registered with the Spanish central depository system, the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A., Sociedad Unipersonal, Plaza de la Lealtad, 1, 28014 Madrid, Kingdom of Spain ("**Iberclear**", the "**Clearing System**") and will be represented by book entries in accordance with Article 6 of the Spanish Law 6/2023, of 17 March, on Securities Markets and Investment Services (the "**LSMIS**"). No physical document of title will be issued in respect of the Securities.

Transfers of the Securities shall be made in accordance with and governed by the LSMIS and the rules and procedures of Iberclear."

II. In Section "8.1. General Terms" the following will be amended:

In "§ 1 Form, Clearing System, Depository" the first and second paragraph in the sub-section "Spanish Dematerialised Registered Security" (SN Structured Warrants: p. 53, SN Structured Securities: p. 65, SN Warrants: p. 67 and SN TURBO: p. 62) will be replaced by the following:

- "1. The securities (each a "**Security**" and together the "**Securities**") of a series of Securities identified by its ISIN (each a "**Series**") issued by Société Générale Effekten GmbH, Frankfurt am Main, Federal Republic of Germany (the "**Issuer**") will be registered with the Spanish central depository system, the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A., Sociedad Unipersonal, Plaza de la Lealtad, 1, 28014 Madrid, Kingdom of Spain ("**Iberclear**", the "**Clearing System**") and will be represented by book entries in accordance with Article 6 of the Spanish Law 6/2023, of 17 March, on Securities Markets and Investment Services (the "**LSMIS**"). No physical document of title will be issued in respect of the Securities.
2. Transfers of the Securities shall be made in accordance with and governed by the LSMIS and the rules and procedures of Iberclear."