

**Certificate of Approval of an Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and
of the Council
Certificate Reference P012952264**

To:

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia
Autoriteit Financiële Markten, The Netherlands
Autorité des marchés financiers (AMF), France
CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy
Central Bank of Ireland, Ireland
Česká národní banka, a.s., Czech Republic
Comisión Nacional del Mercado de Valores, Spain
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal
Commission de Surveillance du Secteur Financier, Luxembourg
Croatian Financial Services Supervisory Agency (HANFA), Croatia
Cyprus Securities and Exchange Commission (CSEC), Cyprus
Financial Services and Markets Authority, Belgium
Financial Supervision Authority, Estonia
Financial Supervision Commission (FSC), Bulgaria
Financial Supervisory Authority, Romania
Finansinspektionen (FI), Sweden
Finanssivalvonta (Fiva), Finland
Finanstilsynet, Norway
Finanstilsynet (Danish FSA), Denmark
Finansu un Kapitāla Tirgus Komisija, Latvia
Hellenic Republic Capital Market Commission, Greece
Komisja Nadzoru Finansowego, Poland
Lietuvos Bankas, Lithuania
Magyar Nemzeti Bank, Hungary
Malta Financial Services Authority (MFSA), Malta
Národná banka Slovenska, Slovakia

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2024-02-19.

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

Type of Securities (if applicable):

Supplement No. 2 to BP v. 06.06.2023 - Structured Warrants [Prospectus Identifier: 55842073]

Supplement No. 2 to BP v. 27.09.2023 - Warrants [Prospectus Identifier: 55842074]

Supplement No. 1 to BP v. 19.10.2023 - Structured Securities [Prospectus Identifier: 55842075]

Supplement No. 2 to BP v. 07.12.2023 - TURBO Warrants and Unlimited TURBO Warrants
[Prospectus Identifier: 55842076]

Details in respect of the Securities Note and Summary:

Structured Warrants

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

50517115

Details in respect of the Securities Note and Summary:

Warrants

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

52573657

Details in respect of the Securities Note and Summary:

Structured Securities

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

52708305

Details in respect of the Securities Note and Summary:

TURBO Warrants and Unlimited TURBO Warrants

Name of Issuer(s):

Société Générale Effekten GmbH

LEI:

529900W18LQJJN6SJ336

Registered Office(s):

Frankfurt am Main

National Prospectus Identifier:

53929092

Yours faithfully,

Kremer

This CoA is valid without signature

For and on behalf of the:

Division WA 33 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority

Securities Supervision / Asset Management

Date:

19.02.2024

Attachments:

(1) Supplement