

**Certificate of Approval of an Supplement  
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and  
of the Council  
Certificate Reference P012327074**

**To:**

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia  
Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy  
Central Bank of Ireland, Ireland  
Česká národní banka, a.s., Czech Republic  
Comisión Nacional del Mercado de Valores, Spain  
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal  
Commission de Surveillance du Secteur Financier, Luxembourg  
Croatian Financial Services Supervisory Agency (HANFA), Croatia  
Cyprus Securities and Exchange Commission (CSEC), Cyprus  
Financial Services and Markets Authority, Belgium  
Financial Supervision Authority, Estonia  
Financial Supervision Commission (FSC), Bulgaria  
Financial Supervisory Authority, Romania  
Finansinspektionen (FI), Sweden  
Finanssivalvonta (Fiva), Finland  
Finanstilsynet, Norway  
Finanstilsynet (Danish FSA), Denmark  
Finansu un Kapitāla Tirgus Komisija, Latvia  
Hellenic Republic Capital Market Commission, Greece  
Komisja Nadzoru Finansowego, Poland  
Lietuvos Bankas, Lithuania  
Magyar Nemzeti Bank, Hungary  
Malta Financial Services Authority (MFSA), Malta  
Národná banka Slovenska, Slovakia

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**

Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2024-01-11.

**Name of Issuer(s):**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJJN6SJ336

**Registered Office(s):**

Frankfurt am Main

**Type of Securities (if applicable):**

Supplement No. 1 z. BP v. 06.06.2023 - Structured Warrants [Prospectus Identifier: 55000122]

Supplement No. 1 z. BP v. 27.09.2023 - Warrants [Prospectus Identifier: 55000123]

Supplement No. 1 z. BP v. 07.12.2023 - TURBO Warrants and Unlimited TURBO Warrants

[Prospectus Identifier: 55000124]

**Details in respect of the Securities Note and Summary:**

Structured Warrants

**Name of Issuer(s):**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJJN6SJ336

**Registered Office(s):**

Marie-Curie-Str. 24-28 - 60439 Frankfurt/Main - Germany - Tel.: +49(0)228 4108-0 - Fax+49(0)228 4108-123

Website: [www.bafin.de](http://www.bafin.de)

Frankfurt am Main

**National Prospectus Identifier:**

50517115

**Details in respect of the Securities Note and Summary:**

Warrants

**Name of Issuer(s):**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJJN6SJ336

**Registered Office(s):**

Frankfurt am Main

**National Prospectus Identifier:**

52573657

**Details in respect of the Securities Note and Summary:**

TURBO Warrants and Unlimited TURBO Warrants

**Name of Issuer(s):**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJJN6SJ336

**Registered Office(s):**

Frankfurt am Main

**National Prospectus Identifier:**

53929092

Yours faithfully,

Kremer

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 33 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

11.01.2024

**Attachments:**

(1) Supplement