

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20231010_340943**

To:

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Securities and Exchange Commission, Cyprus
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Financial Supervision Authority, Estonia
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Fjármálaeftirlitið, Iceland
- Central Bank of Ireland, Ireland
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Comissão do Mercado de Valores Mobiliários, Portugal
- National Bank of Slovakia, Slovak Republic
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on October 10, 2023.

Name of Issuer(s): Mimo Capital AG

LEI: 254900E7ZUXDELL0LV43

Registered Office(s): Mimo Capital AG
Alvierweg 17
9490 Vaduz
Liechtenstein

Type of Securities (if applicable): Non-equity securities (EU Growth)

National Prospectus Identifier: BPWO-32

(references to the annexes of Regulation 2019/980 used): 17, 23, 25, 27

Signed:

Agnes Gehrler-Wachter
Deputy Head of the Legal Section
Asset Management and Markets Division

Christian Kaufmann
Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: October 10, 2023

Attachments: (1) Base Prospectus