



**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the  
Council  
Certificate Reference 20230905\_342958**

**To:**

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Finanstilsynet, Denmark
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

**From:** FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 5 September 2023.<sup>1</sup>

**Name of Issuer(s):** Bitcoin Capital AG

**LEI:** 506700IC5128G2S3E076

**Registered Office(s):** Gubelstrasse 24  
6300 Zug  
Switzerlandz

**Type of Securities (if applicable):** Debt securities of less than EUR 100 000

**National Prospectus Identifier:** BPWO-30

**(references to the annexes of Regulation 2019/980 used):** 6, 14, 17

**Signed:**

Christian Minkus  
Head of the Legal Section  
Asset Management and Markets Division

Reinhold Schorer  
Senior Legal Officer  
Asset Management and Markets Division

**For and on behalf of the:** FMA – Financial Market Authority Liechtenstein

**Date:** September 5<sup>th</sup>, 2023<sup>2</sup>

**Attachments:** (1) Base Prospectus

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<sup>1</sup> For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

<sup>2</sup> Date of the Certificate of approval.