



**Certificate of Approval of a Base prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of  
the Council  
Certificate Reference 23-10818**

**Finansinspektionen**  
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**To:**

Autorité des Marchés Financiers, France  
Bundesanstalt für Finanzdienstleistungsaufsicht,  
Germany  
Commissione Nazionale per le Società e la Borsa, Italy  
Finanzmarktaufsicht, Austria  
Financial Services and Markets Authority, Belgium  
Hanfa, Croatia  
Czech National Bank, Czech Republic  
Finanstilsynet, Denmark  
Finanssivalvonta, Finland  
Magyar Nemzeti Bank, Hungary  
Central Bank of Ireland, Ireland  
Finanzmarktaufsicht, Liechtenstein  
Commission de Surveillance du Secteur Financier,  
Luxembourg  
Malta Financial Services Authority, Malta  
Autoriteit Financiële Markten, the Netherlands  
Finanstilsynet, Norway  
Komisja Nadzoru Finansowego, Poland  
Comissão do Mercado de Valores Mobiliários, Portugal  
Financial Supervisory Authority, Romania  
National Bank of Slovakia, Slovak Republic  
Comisión Nacional del Mercado de Valores, Spain

**From:** Finansinspektionen, Sweden

We hereby certify that the Base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 05-04-2023.

**Name of Issuer(s):** Valour Digital Securities Limited

**LEI:** 9845007E2COKE69C9J55

**Registered Office(s):** Grand Cayman

**Type of Securities (if applicable):** ABS - ABSE

**National Prospectus Identifier:** 23-983

**(references to the annexes of Regulation (EU) 2019/980 used):** 9, 14, 17, 19, 22, 28

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item \_ of Annex \_ ] on the following grounds: no

**Signed:**

Emma Persson, Legal assistant

For and on behalf of the: Finansinspektionen

**Date:** 06-04-2023

**Attachments:** (1) Base prospectus (English)