



**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference 20221221\_321219**

**To:** Finanzmarktaufsicht, Austria  
Financial Services and Markets Authority, Belgium  
Czech National Bank, Czech Republic  
Finanstilsynet, Denmark  
Central Bank of Ireland, Ireland  
Commission de Surveillance du Secteur Financier, Luxembourg  
Malta Financial Services Authority, Malta  
Finanstilsynet, Norway

**PART A**

**From:** FMA – Financial Market Authority Liechtenstein

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09 May 2022. This Registration Document and Supplement(s) thereto may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer(s):** Backed Assets GmbH  
**LEI:** 506700W43BCJQW7FA481  
**Registered Office(s):** c/o Backed Finance AG  
Baarerstrasse 14  
6300 Zug, Switzerland  
**National Prospectus Identifier:** 321219  
**(references to the annexes of Regulation 2019/980 used):** 6

**Supplement(s) to the Registration document**

**Name of Issuer(s):** Backed Assets GmbH  
**LEI:** 506700W43BCJQW7FA481  
**Registered Office(s):** c/o Backed Finance AG  
Baarerstrasse 14  
6300 Zug, Switzerland  
**National Prospectus Identifier:** 333821

**Securities Note**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09 May 2022.

**Name of Issuer(s):** Backed Assets GmbH  
**LEI:** 506700W43BCJQW7FA481  
**Registered Office(s):** c/o Backed Finance AG  
Baarerstrasse 14  
6300 Zug, Switzerland

**Type of Securities (if applicable):** Debt securities of less than EUR 100 000

**National Prospectus Identifier:** 321219

**(references to the annexes of Regulation 2019/980 used):** 14, 17

We hereby certify that the Registration Document approved by us on 09 May 2022 together with the Securities Note approved by us on 09 May 2022 and Supplement(s) to the Prospectus approved by us on 10 June 2022 and 20 December 2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

#### **Details of the Base Prospectus**

**Name of Issuer(s):** Backed Assets GmbH

**LEI:** 506700W43BCJQW7FA481

**Registered Office(s):** c/o Backed Finance AG  
Baarerstrasse 14  
6300 Zug, Switzerland

**Type of Securities (if applicable):** Debt securities of less than EUR 100 000

**National Prospectus Identifier:** 321219

**(references to the annexes of Regulation 2019/980 used):** 6, 14, 17

#### **Supplement(s)**

**Name of Issuer(s):** Backed Assets GmbH

**LEI:** 506700W43BCJQW7FA481

**Registered Office(s):** c/o Backed Finance AG  
Baarerstrasse 14  
6300 Zug, Switzerland

**National Prospectus Identifier:** 327232

**Name of Issuer(s):** Backed Assets GmbH

**LEI:** 506700W43BCJQW7FA481

**Registered Office(s):** c/o Backed Finance AG  
Baarerstrasse 14  
6300 Zug, Switzerland

**National Prospectus Identifier:** 333662

**Signed:**

Verena Schlömer  
Deputy Head of the Legal Section a.i.  
Asset Management and Markets Division

Reinhold Schorer  
Senior Legal Officer  
Asset Management and Markets Division

**For and on behalf of the:** FMA – Financial Market Authority Liechtenstein

**Date:** December 21<sup>st</sup>, 2022

**Attachments:**

- (1) Securities Note
- (2) Registration Document/Supplement(s)
- (3) Base Prospectus