



First Supplement

dated 19 September 2022 to the
Growth Prospectus “Trustshare” dated 16 August 2022 of yeswetrust AG
with registered seat in Baar, Switzerland
(**Issuer**)

This supplement (**Supplement**) is supplemental to the prospectus Trustshare (**Prospectus**) and must be read in conjunction with it in order to obtain all the relevant information.

This Supplement constitutes a supplement according to Article 23 of the Regulation (EU) 2017/1129 of the European Parliament and the Council of 14 June 2017, as amended (**Prospectus Regulation**). Terms defined in the Prospectus have the same meaning when used in this Supplement. In case of discrepancies between this Supplement and the Prospectus, this Supplement shall prevail.

This Supplement has been approved by the Financial Market Authority Liechtenstein (**FMA**) on 23 September 2022, as competent authority under the Prospectus Regulation. The FMA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the securities that is/are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the securities.

This Supplement will be available on the website of the Issuer at www.yeswetrust.com/trust-share during 10 years after its publication and is also available (together with the other parts of documents of the Prospectus) free of charge at the offices of the Issuer at Haldenstrasse 5, CH-6340 Baar, Switzerland. Any website mentioned in this Supplement does not form part of this Supplement or the Prospectus itself.

1 RIGHT OF WITHDRAWAL

Investors who have already agreed to purchase or subscribe for the Products issued pursuant to the Terms and Conditions pursuant the Prospectus before this Supplement is published shall according to Article 23 paragraph 2 Prospectus Regulation have the right, exercisable within three Business Days after the publication of this Supplement to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in this Supplement arose or was noted before the closing of the offer period or the delivery of the Products, whichever occurs first.

Any withdrawal may be exercised without stating any reason and shall be sent to the Issuer (yeswetrust AG, Haldenstrasse 5, CH-6340 Baar, Switzerland) in written form.

2 PURPOSE / REASON OF THIS SUPPLEMENT

This Supplement has been prepared in order to clarify that the Potential Investor will not bear any of the issuing costs at all. They will totally be borne by the Issuer. The Potential Investor will only have to bear the approximately CHF 50.00 for the KYC procedure and its own transaction costs.

3 INFORMATION BEING SUPPLEMENTED

3.1 AMENDMENTS IN SECTION: PART I NO 4.1 “UNDER WHICH CONDITIONS AND TIMETABLE CAN I INVEST IN THIS SECURITY?”

In the following sentence the word “Investor” was replaced by “Issuer” as follows:

“They will totally be borne by the Issuer.”

3.2 AMENDMENTS IN SECTION: PART III NO 1.7.1 “OFFER, USE OF PROCEEDS AND EXPENSES”

In the following sentence the word “Investor” was replaced by “Issuer” as follows:

“They will totally be borne by the Issuer.”

3.3 AMENDMENTS IN SECTION: PART III NO 5.4.1 “PRICE; EXPENSES AND TAX CHARGED”

In the following sentence the word “Investor” was replaced by “Issuer” as follows:

“They will totally be borne by the Issuer.”

Baar, 19 September 2022

yeswetrust AG



MR. STEFAN KANALGA, CEO

End of this Supplement