

**Certificate of Approval of a Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20220321_323156**

To:

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Securities and Exchange Commission, Cyprus
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Financial Supervision Authority, Estonia
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Hellenic Capital Market Commission, Greece
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21 March 2022.

Name of Issuer(s): Iconic Digital Assets AG

LEI: 529900RM243OV5SVNL95

Registered Office(s):

Type of Securities (if applicable): Debt securities of less than EUR 100 000

National Prospectus Identifier: 314933

Details in respect of the Base Prospectus:

Base Prospectus

Name of Issuer(s): Iconic Digital Assets AG

LEI: 529900RM243OV5SVNL95

Registered Office(s): c/o Griffin Trust AG
Landstrasse 36
9495 Triesen
Liechtenstein

National Prospectus Identifier: 314933

Signed:

Christian Minkus
Head of the Legal Section
Securities and Markets Division

Christian Kaufmann
Legal Officer
Securities and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: March 21, 2022¹

Attachments: (1) Supplement

¹ Date of the Certificate of approval.