



FMA

Financial Market Authority
Liechtenstein

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference 20210618_308143

To:

- Financial Services and Markets Authority, Belgium
- Financial Supervision Commission, Bulgaria
- Hanfa, Croatia
- Securities and Exchange Commission, Cyprus
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Financial Supervision Authority, Estonia
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Hellenic Capital Market Commission, Greece
- Magyar Nemzeti Bank, Hungary
- Fjármálaeftirlitið, Iceland
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Financial and Capital Market Commission, Latvia
- Bank of Lithuania, Lithuania
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Financial Supervisory Authority, Romania
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

PART A

From: FMA – Financial Market Authority Liechtenstein

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07 May 2021. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): DAAG Certificates GmbH

LEI: 506700N3EE6U50944T62

Registered Office(s): Industriestrasse 28
9100 Herisau, Switzerland

National Prospectus Identifier: 308143

(references to the annexes of Regulation 2019/980 used): 6

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07 May 2021.

Name of Issuer(s): DAAG Certificates GmbH

LEI: 506700N3EE6U50944T62

Registered Office(s): Industriestrasse 28
9100 Herisau, Switzerland

Type of Securities (if applicable): Derivative security

National Prospectus Identifier: 308143

(references to the annexes of Regulation 2019/980 used): 14, 17

We hereby certify that the Registration Document approved by us on 07 May 2021 together with the Securities Note approved by us on 07 May 2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Details of the Base Prospectus

Name of Issuer(s): DAAG Certificates GmbH
LEI: 506700N3EE6U50944T62
Registered Office(s): Industriestrasse 28
9100 Herisau, Switzerland
Type of Securities (if applicable): Derivative security
National Prospectus Identifier: 308143
(references to the annexes of Regulation 2019/908 used): 6, 14, 17

Signed:



Christian Minkus
Head of the Legal Section
Securities and Markets Division



Jasmin Haldner-Kranz
Assistant/Officer
Securities and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: June 18th, 2021

Attachments:

- (1) Securities Note
- (2) Translation(s)
- (3) Registration Document
- (4) Base Prospectus