

**Certificate of Approval of an Supplement  
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and  
of the Council**

**To:**

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia  
Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy  
Central Bank of Ireland, Ireland  
Česká národní banka, a.s., Czech Republic  
Comisión Nacional del Mercado de Valores, Spain  
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal  
Commission de Surveillance du Secteur Financier, Luxembourg  
Cyprus Securities and Exchange Commission (CSEC), Cyprus  
Financial Services Supervisory Agency, Croatia  
Financial Supervision Authority, Estonia  
Finansinspektionen (FI), Sweden  
Finanssivalvonta (Fiva), Finland  
Finanstilsynet, Norway  
Finanstilsynet (Danish FSA), Denmark  
Finanzmarktaufsicht (FMA), Austria  
Hellenic Republic Capital Market Commission, Greece  
Komisja Nadzoru Finansowego, Poland  
Malta Financial Services Authority (MFSA), Malta  
Národná banka Slovenska, Slovakia

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2021-05-27.

**Name of Issuer(s):**

ETC Issuance GmbH

**LEI:**

875500BTZPKWM4X8R658

**Registered Office(s):**

Frankfurt am Main

**Type of Securities (if applicable):**

Supplement No. 2 to the base prospectus of the Issuer dated 14 January 2021 - Programme for the issuance of Bonds secured by Cryptocurrencies [Prospectus Identifier: 38020347]

**Details in respect of the Base Prospectus:**

Base Prospectus

**Name of Issuer(s):**

ETC Issuance GmbH

**LEI:**

875500BTZPKWM4X8R658

**Registered Office(s):**

Frankfurt am Main

**National Prospectus Identifier:**

34137456

Yours faithfully,

Zahn

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 53 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

27.05.2021

**Attachments:**

(1) Supplement