

Balmacassie Commercial Park Ellon Aberdeenshire AB41 8BX

Operational Support Team, Listing Transactions Department Financial Conduct Authority 12 Endeavour Square London E20 1JN

October 2020

Dear Sir/Madam,

BrewDog plc - Prospectus dated 9 September 2020 - Public Share Offer

We hereby request (under S87 I of the Financial Services and Markets Act 2000 as amended) that the Financial Conduct Authority, as our home competent authority, passports out the following document(s):

Prospectus dated 9 September 2020 (ESS case reference: 00358399) by sending a Certificate of Approval to:

Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark

Estonia

Finland

France Germany Greece Hungary Iceland Italy Latvia

Malta

Netherlands Norway Poland Portugal Republic of Ireland

Sweden

Italy Romania
Latvia Slovak Republic
Lithuania Slovenia
Luxembourg Spain

The issuer LEI number/(s) is 213800DAEV1T2UOHJE09.

The relevant Prospectus Regulation annexes used in the document are: Annex 1, Annex 11, Annex 22 and PR Article 7.

We confirm that no significant new factor, material mistake or inaccuracy has arisen since the date of the prospectus.

The contact in relation to this matter is Frank Daly of RW Blears LLP whose telephone number is 0208 159 2503.

We have sent the following additional documents to ltadmin@fca.org.uk along with this letter:

- 1. Clean and final copy of Prospectus
- 2. Translation(s) of the summary

Yours faithfully



Balmacassie Commercial Park Ellon Aberdeenshire AB418BX

Vam WAT

BrewDog plc



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Brewdog.com