

Malta Financial Services Authority (MFSA)  
Authorisation Unit  
Prospectus Group  
Notabile Road  
Attard BKR 3000  
Malta

Unit           Securities and Markets Division  
Contact       Reinhold Schorer  
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By E-Mail

Vaduz         July 18, 2019

**Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC**

Dear Sir/Madam

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on July 18, 2019.

**Name of Issuer:**

E-Stream Energy GmbH & Co KG, Krefeld, Germany

**Registered Office / Seat:**

E-Stream Energy GmbH & Co KG, Krefeld, Germany  
Wilhelmshofallee 83, 47800 Krefeld, Germany

**Name and National Identification of Prospectus:**

Base Prospectus of E-Stream Energy GmbH & Co KG  
20190718BPESE

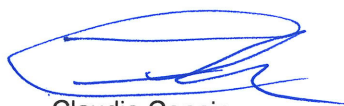
**Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):**

Debt Securities (Annex V), Debt and Derivative Securities with a denomination per unit of less than EUR 100.000 (Annex XXVI), Additional information regarding consent as referred to in Article 20a (Annex XXX)

If you have any queries, please do not hesitate to contact us.

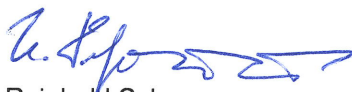
Yours sincerely,

FMA – Financial Market Authority Liechtenstein



Claudio Concini

Head Legal Section  
Securities and Markets Division



Reinhold Schorer

Senior Legal Officer  
Securities and Markets Division