

## **FINAL TERMS**

Dated 3<sup>rd</sup> April, 2019

Series 1

Tranche **2019/1**

issued pursuant to the

**€20,000,000 4.5% Asset (Gold) Backed Notes Programme**

Dated 23<sup>rd</sup> January, 2019

of

**G2G p.l.c.**

ISIN: MT0002171206

Issue Price: €100,000 per Note

Issue Date: 2<sup>nd</sup> May 2019

These are the Final Terms for the issue of a Tranche of Notes under the €20,000,000 4.5% Asset (Gold) Backed Notes Programme of G2G p.l.c. (the "Programme") and comprise the final terms required for the issue and admission to trading on the Institutional Financial Securities Market of the Notes described herein pursuant to the Programme, as authorised by the Issuer's board of directors' resolution dated 7th December 2018. These Final Terms have been prepared for the purpose of Article 5(4) of the Prospectus Directive and must be read in conjunction with the Base Prospectus dated 23rd January 2019 and any Supplement(s) thereto from time to time (collectively, the "Base Prospectus"). Full information on the Issuer and the issue of the Notes is only available if these Final Terms are read in conjunction with the Base Prospectus. The Base Prospectus shall be made available to the public by means of electronic publication on the website of the Listing Authority ([www.mfsa.com.mt](http://www.mfsa.com.mt)). Capitalised terms used but not defined in these Final Terms shall have the same meanings specified in the Base Prospectus.

### **PART I: TERMS AND CONDITIONS**

This part of the Final Terms is to be read in conjunction with the Terms and Conditions of the Notes set out in the Base Prospectus.

#### *1. Currency, Denomination, Minimum Subscription and Form*

Specified currency: Euro

Aggregate Nominal Value to be issued: up to EUR 5,000,000

*The Board of Directors of the Issuer may, at their absolute discretion, close the Offer Period early should the Issue be fully subscribed before the Issue Date. The Directors of the Issuer may also, at their absolute discretion, issue the Notes on the Issue Date even if the Aggregate Nominal Value of up to €5,000,000 is not fully subscribed.*

Specified (unit) denomination: EUR 100,000  
Number of Notes to be issued: 50  
Minimum subscription per Noteholder: EUR 100,000  
Form: fully registered, dematerialised and uncertificated form, represented by the appropriate entry in the electronic register maintained by the CSD of the Malta Stock Exchange

## *2. Interest*

Fixed Rate of Interest / Yield (% per annum) on the Nominal Value: 4.5%  
Interest Commencement Date: 2<sup>nd</sup> May 2019  
Interest Payment Dates: 2<sup>nd</sup> May 2019  
First Interest Payment Date: 2<sup>nd</sup> May 2020

## *3. Maturity Date 30<sup>th</sup> April 2024*

## **PART II: TIMETABLE / ADMISSION TO LISTING AND TRADING AND AGENT**

### *4. Timetable / Admission to Listing and Trading*

Application forms available from the Agent:  
Trident Corporate Services (Malta) Ltd  
Orange Point Building, Second Floor, Dun Karm Street, Birkirkara By-Pass, Birkirkara, BKR 9037, Malta  
Malta Phone Number: +356 21434525  
E-mail: [malta@tridenttrust.com](mailto:malta@tridenttrust.com)

Application deadline: 30<sup>th</sup> April 2019  
Issue Date: 2<sup>nd</sup> May 2019  
Date of admission to listing and trading on IFSM: 17<sup>th</sup> May 2019  
Commencement of dealing: 20<sup>th</sup> May 2019

## **PART III: ADDITIONAL DISCLOSURE REQUIREMENTS**

### *5. Amount of Eligible Assets to be Acquired: up to €5,000,000*

### *6. Additional Information on the Commodity*

Legal jurisdiction governing the Commodity (its acquisition and/or lending) To be determined – target Switzerland  
Legal nature of the Commodity: physically allocated bullion gold bars in formats of one (1) kilo with a fineness of 999.9/100  
Expiry or maturity date of the Commodity To be determined – however prior to 30<sup>th</sup> April 2024  
Loan to value ratio or level of collateralisation Up to 60%  
Additional representations and collateral relating to the Commodity N/a  
Relationship material to issue between Issuer and the Eligible Asset Obligors with respect to the Commodity N/a

### *7. Any interest material to issue N/a*

### *8. Estimated Expenses of Issue and Admission to Trading €25,000*

### *9. Introducer Fees (if applicable) 1% per annum to be paid on the interest payment date*