



Banc Ceannais na hÉireann  
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus  
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005  
Certificate Reference 3057**

**To:** Financial Services Authority, Malta  
Financial Conduct Authority, United Kingdom

**From:** Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 05 April 2019.

**Name of Issuer:** Wellesley Secured Finance plc

**Registered Office:** Wellesley Secured Finance plc  
35 Great St. Helen's  
London EC3A 6AP

**Type of Securities:** £500,000,000 Secured Note Programme

**National Prospectus Identifier:** JOB20003336

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): VII, XX (V), XX(VIII), XX(XIII) and XX(XXX)

**Guarantor(if Any):** N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under the following grounds: N/A

**Signed:**

**For and on behalf of the:** Central Bank of Ireland

**Date:** 05 April 2019

**Attachments:** 1. Base Prospectus