



Certificate of Approval of a Prospectus
in accordance with the Prospectuses Act 2005 (transposing Directive 2003/71/EC)

To:

Financial Conduct Authority (FCA) (United Kingdom)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Autorité des Marchés Financiers (AMF) (France)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Portuguese Securities Market Commission (CMVM) (Portugal)
Central Bank of Ireland (CBI) (Ireland)
Commission de Surveillance du Secteur Financier (CSSF) (Luxembourg)
Autoriteit Financiële Markten (AFM) (Netherlands)
Financial Services and Markets Authority (FSMA) (Belgium)
Finansinspektionen (FI) (Sweden)
Finanstilsynet (DFSA) (Denmark)
Finanzmarktaufsicht Österreich (FMA) (Austria)
Cyprus Securities and Exchange Commission (CySEC) (Cyprus)
Malta Financial Services Authority (MFSA) (Malta)

Gibraltar Financial Services Commission

From:

Gibraltar Financial Services Commission
P.O. Box 940, Suite 3, Ground Floor, Atlantic Suites, Gibraltar

Document Approved

We hereby certify that the document(s) detailed below have been drawn up in accordance with the Directive 2003/71/EC as amended by Directive 2010/73/EU

Name of Issuer:

CHANCERY & STONE PLC

Registered Office Address:

SOMERSET HOUSE
6070 BIRMINGHAM BUSINESS PARK
BIRMINGHAM
B37 7BF
UNITED KINGDOM

Securities Type:

BOND

Content Type:

Final Base Prospectus approved on 13/10/2017

Guarantor:

Secured by way of floating charge (Burlingtons Legal LLP – Trustee)

Annex(es) according to which the Prospectus was drawn up:

ANNEXES IV, V, XXI, XXII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by Directive 2010/73/EU, the omission of information on the following grounds:

No Omission

Date of Certificate:

25th October 2017