



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:****MALTA FINANCIAL SERVICES AUTHORITY (MALTA)****From:****The Financial Conduct Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Tripartite Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 20<sup>th</sup> January 2015.

**Name of Issuer:** Castle Trust PCC  
**Registered Office/Seat:** United Kingdom  
**Type of Securities:** Tripartite Prospectus  
**Guarantor (if any):** N/A  
**Annexes:** I, III, IX, XV, XXII, XXX

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Registration Document dated 30<sup>th</sup> December 2014
2. Securities Note and Summary dated 20<sup>th</sup> January 2015

Financial Conduct Authority  
Document Approved

Date: 20.1.15

Signed: A. Hard