



**Certificate of Approval of a Prospectus**  
**pursuant to The Prospectus Regulations 2005**  
The Base Prospectus was approved before 1 July 2012.

To:

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
FINANSTILSYNET (DENMARK)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFIGHT (BAFIN) (GERMANY)  
FINANCIAL SERVICES COMMISSION (GIBRALTAR)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)  
FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 28 August 2012.

Name of Issuer: Lloyds TSB Bank plc  
Registered Office/Seat: England  
Type of Securities: Note, Certificate and Warrant Programme  
Guarantor (if any): N/A  
Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 28<sup>th</sup> August 2012

Financial Services Authority  
UK Listing Authority  
Document approved

Date: 29/8/12

Signed: 1 R Paet