



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)

From:
The Financial Conduct Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 4 February 2015.

Name of Issuer: Castle Trust PCC
Registered Office/Seat: England and Wales
Type of Securities: Summary and Securities Note
Guarantor (if any): N/A
Annexes: Annex III, Annex XXII and Annex XXX.

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Securities Note Dated 4 February 2015
2. Summary Note Dated 4 February 2015

Financial Conduct Authority
Document Approved
Date: 5.2.15
Signed: [Signature]