

# **SUPPLEMENT TO PROSPECTUS DATED 23 JUNE 2017**

Dated 15 September 2017



## **Investar p.l.c.**

a public limited liability company registered under the laws of Malta with company registration number C 65310 and having its registered office at GlobalCapital Plc, Testaferrata Street, Ta' Xbiex XBX 1403, Malta.

## **Up to €25,000,000 6% Exchangeable Notes Due 2022**

ISIN: MT0001011213

This supplement dated 15 September 2017 (this “**Supplement**”) constitutes a supplement within the meaning and for the purposes of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003, as amended by Directive 2010/73/EU of the European Parliament and of the Council of 24 November 2010 (the “**Prospectus Directive**”).

This Supplement is supplemental to and must be read in conjunction with the Prospectus dated 23 June 2017 published by the Issuer (the “**Prospectus**”) in connection with its offer of €25,000,000 6% Exchangeable Notes due 2022 (the “**Notes**”). Capitalised terms used but not defined herein shall have the meaning given to such terms in the Prospectus.

The Listing Authority has approved the Prospectus and authorised the admissibility to listing of the Notes on the European Wholesale Securities Market (the “**EWSM**”) on 23 June 2017. Application will be made to the European Wholesale Securities Market for the Notes to be admitted to listing and trading on the EWSM.

This Supplement has also been approved by the Listing Authority and will be published in electronic form on the website of the Listing Authority. This Supplement is also available in printed form and free of charge from the registered office of the Issuer and the Agent.

The purpose of this Supplement is to amend certain information contained in the Prospectus. To the extent that there is any inconsistency between this Supplement and the Prospectus, the provisions of this Supplement will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

## AMENDMENTS TO THE PROSPECTUS

### 1. DEFINITIONS

The meanings of the following terms shall replace the meanings for those terms contained in the ‘Definitions’ section of the Prospectus and all references to such terms throughout the Prospectus shall be interpreted accordingly:

<b>Event of Default</b>	Each event specified as an event of default in Section 9.12.1;
<b>Interest Payment Date</b>	30 November of each year and the Maturity Date (or if any such date is not a Business Day, the next following day that is a Business Day);
<b>Issue Date</b>	expected 30 November 2017 but may be earlier at the option of the Issuer (on any date during the Issue Period);
<b>Maturity Date</b>	30 November 2022;
<b>Offer Period</b>	30 June 2017 to 30 November 2017, both days included;

### 2. OVERVIEW OF THE ISSUE

The following sections of Section 8.2 of the Prospectus – ‘Overview of the Issue’ – shall be deleted and replaced with the following:

<b>Offer Period:</b>	30 June 2017 to 30 November 2017, both days included
<b>Issue Date:</b>	30 November 2017
<b>Maturity Date:</b>	30 November 2022
<b>Interest Payment Dates:</b>	30 November of each year and the Maturity Date
<b>First Interest Payment Date:</b>	30 November 2018

### 3. APPLICATION FOR NOTES / ISSUE OF THE NOTES

The third paragraph of Section 8.3 of the Prospectus – ‘Application for Notes / Issue of the Notes’ – shall be replaced in its entirety with the following:

“The Issue Date is expected to be 30 November 2017 but may be earlier at the option of the Issuer (on any date during the Offer Period) and the Issuer will issue the Notes subscribed for up to the selected Issue Date.”

The fourth paragraph of Section 8.3 of the Prospectus – ‘Application for Notes / Issue of the Notes’ – shall be replaced in its entirety with the following:

“Application Forms for the Notes shall be available from the Issuer or the Agent from 23 June 2017 to 23 November 2017, both days included. Unless an exception is made by the Issuer, all completed Application Forms must be received by the Agent by no later than two (2) Business Days prior to the Issue Date.”

**4. DIRECTORY**

The address of the Agent, Calamatta Cuschieri Investment Services Ltd shall be replaced in its entirety with the following:

“Ewropa Business Centre  
Triq Dun Karm  
Birkirkara BKR9034  
Malta”