



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005
The Base Prospectuses were approved before 1 July 2012.

To:

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
AUTORITE DES MARCHES FINANCIERS (FRANCE)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 7 August 2012.

Name of Issuer: HSBC Bank Plc

Registered Office/Seat: England

Type of Securities: (I) Programme for the Issuance of Notes and Warrants
(II) Programme for the Issuance of Notes and Warrants
(BondShop Base Prospectus)

Guarantor (if any): N/A

Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 7 August 2012
2. Dutch translation of the updated Summary Note x2
3. French translation of the updated Summary Note x2
4. German translation of the updated Summary Note x2
5. Italian translation of the updated Summary Note x2
6. Spanish translation of the updated Summary Note x2

Financial Services Authority
UK Listing Authority
Document approved

Date: 8 August 2012

Signed: 1. [Signature]