



Certificate of Approval of a Prospectus pursuant to The Prospectus Regulations 2005
The base prospectuses were approved before 1 July 2012.

To:

FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
AUTORITE DES MARCHES FINANCIERS (FRANCE)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFICHT (BAFIN) (GERMANY)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)
AUTORITEIT FINANCIELE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From

The Financial Services Authority 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 20th December 2012.

Name of Issuer:

HSBC Bank Plc

Registered Office/Seat:

United Kingdom

Type of Securities:

1) Supplement to the Base Prospectus dated 19th June 2012 in

relation to the Notes and Warrants Programme

2) Supplement to the Base Prospectus dated 28th June in

relation to the BondShop Base Prospectus

Guarantor (if any):

N/A

Annexes:

N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: No omission

Attachments:

1. Supplementary Prospectus dated 20th December 2012

2. Dutch Translation of the Summary

3. French Translation of the Summary

4. German Translation of the Summary

5. Italian Translation of the Summary

6. Spanish Translation of the Summary

Financial Services Authority

UK Listing Authority Document approved

Date: Jun

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