

THIRD SCHEDULE

(Paragraph 1.6.2 of Chapter 1)

Insurance Distribution Act

(Article 13 of the Act)

Additional application details for enrolment in the Agents List or Managers List

Part I

*This Part of the application is to be completed **by all persons** applying for enrolment in the **Agents List** or persons enrolled in the **Agents List** proposing to act on behalf of any other authorised undertaking and persons applying for enrolment in the **Managers List** where **the applicant proposes to hold an appointment**, or persons enrolled in the **Managers List** proposing to accept an appointment from any other insurer or insurance broker enrolled in the **Brokers List***

A: Details of the undertaking in relation to which the applicant proposes to hold an appointment.

A1. Name of undertaking:- _____

A2. Address including Post Code:- _____

A3. Business telephone number/s:- _____

A4. Business e-mail address/es:- _____

B: *Where, in the case of an application for enrolment in the **Managers List**, the applicant proposes to hold an appointment from a company enrolled in the **Brokers List***

B1: Registered Insurance Broker

B1.1. Name and status of Registered Insurance Broker (*status means whether director (**D**) or employee (**E**) of the company*) :- _____

B1.2: Certificate of registration number:- _____

Part II

*This Part of the application is to be completed **by all persons** applying for enrolment in the **Agents List** or enrolled in the **Agents List** and persons applying for enrolment in the **Managers List** where the proposed appointment includes authority to enter into contracts of insurance, or persons enrolled in the **Managers List** proposing to accept an appointment from any other insurer with authority to enter into contracts of insurance*

A: Classes of long term business and groups of classes of general business and reinsurance thereof which are proposed to be transacted in accordance with the agency agreement or management agreement, as the case may be.

[Insert I for business of insurance, R for business of reinsurance and C for combined business of insurance and business of reinsurance]

Long term business -

- I. Life and annuity
- II. Marriage and birth
- III. Linked long term
- IV. Permanent health
- V. Tontines
- VI. Capital redemption
- VII. Pension fund management
- VIII. Collective insurance
- IX. Social insurance

General business -

1	<input type="checkbox"/>	Accident and Health	1	2				
2	<input type="checkbox"/>	Motor	1(d)	3	7	10		
3	<input type="checkbox"/>	Marine and Transport	1(d)	4	6	7	12	
4	<input type="checkbox"/>	Aviation	1(d)	5	7	11		
5	<input type="checkbox"/>	Fire and other Damage to Property	8	9				
6	<input type="checkbox"/>	Liability	10	11	12	13		
7	<input type="checkbox"/>	Credit and Suretyship	14	15				
8	<input type="checkbox"/>	General	1	2	3	4	5	
			6	7	8	9	10	
			11	12	13	14	15	
			16	17	18			

B: Other

If the applicant acts as an insurance agent or as an insurance manager for any other company, please provide the name of such company/ies:-
