



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)

From:
The Financial Conduct Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Summary and Securities Notes detailed below have been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and were approved by the FCA on 24/08/2015.

Name of Issuer: Castle Trust PCC
Registered Office/Seat: United Kingdom
Type of Securities: Summary and Securities Note
Guarantor (if any): N/A
Annexes: 3; 22(3); 22(15); 30

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Securities Note dated 24 August 2015
2. Summary Note dated 24 August 2015

Financial Conduct Authority
Document Approved

Date: 24.8.15

Signed: [Signature]