



**Certificate of Approval of a Prospectus
in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)
FINANSSIVALVONTA (FINLAND)
AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (CONSOB) (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)
MALTA FINANCIAL SERVICES AUTHORITY (MFSA) (MALTA)
COMISSÃO DO MERCADO DE VALORES MOBILIÁRIOS (CMVM) (PORTUGAL)
FINANSINSPEKTIONEN (SWEDEN)
COMISIÒN NACIONAL DEL MERCADO DE VALORES (CNMV) (SPAIN)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Prospectus detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us June 27, 2014.

Name of Issuer:

ING Bank N.V., ING Americas Issuance B.V. and ING Bank N.V., Sydney Branch

Registered Office/Seat:

Amsterdam, The Netherlands

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Annex XIII, XII, V

Base prospectus regarding ING Bank N.V., ING Bank N.V., Sydney Branch and ING Americas Issuance B.V. in respect of the Programme for the Issuance of Medium Term Notes and Inflation Linked Notes


Guarantor (if any):

ING Bank N.V. (guarantor under the Notes issues by ING Americas Issuance B.V.)

Attachments:

- (1) Base Prospectus dated June 27, 2014
- (2) Translations of Summary

Date: 27 June 2014


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