

Appendix II
Declaration by the Auditor

Date: _____

To: The Director – Securities Unit
Malta Financial Services Authority
Attard

Dear Madam,

Re: _____
[“Name of the Authorised Person”]

This letter is to confirm that the auditing firm has agreed to accept appointment as auditor of the Authorised Person.

[“Name of the Auditing Firm”]

We are pleased to confirm that:

- [a] we hold adequate and appropriate professional indemnity insurance in the context of the Authorised Person;
- [b] we are members of the following bodies/associations: _____
- [c] we undertake to report immediately to the MFSA any fact or decision about which we become aware in our capacity as auditors which: [i] is likely to lead to a qualification or refusal of our audit report; or [ii] constitutes or is likely to constitute a material breach of the legal or regulatory requirements applicable to the Authorised Person in terms of the Financial Markets Act, 1990; or [iii] gravely impairs the ability of the Authorised Person to continue as a going concern; or [iv] relates to any other matter which has been prescribed.
- [d] we shall, as requested by the Authorised Person report to the MFSA in accordance with the applicable requirements of the Financial Market Rules issued by the MFSA; and

[e] our responsibilities as auditor of the Authorised Person have been defined in a signed letter of engagement which has been confirmed in writing by the Authorised Person and the said letter of engagement includes the matters specified in the said Financial Market Rules.

Yours faithfully,

Name of Auditor or Auditing Firm: _____

Signature: _____

Title: _____