

FINANCIAL MARKET RULES FOR REGULATED MARKETS

PART II: NOTIFICATION REQUIREMENTS

Schedule A

Certificate of Compliance

To: Director – Securities Unit
Malta Financial Services Authority

Dear Sir/ Madam

Certificate of Compliance

We refer to the Authorisation dated _____ granted to _____ (“the Regulated Market”).

We confirm that during the period _____ to _____ :

the business of the Recognised Investment Exchange has been conducted in accordance with: -

- a. the Financial Markets Act;
- b. the Regulations;
- c. the Financial Market Rules;

except for: (*kindly provide details of any breaches/circumstances of non-compliance:*)

and that the Malta Financial Services Authority has been notified of all matters which may have regulatory implications.

Signed, on the authority of the governing body of _____ (*insert name of Recognised Investment Exchange*)

by _____
(name and position)

by _____
(name and position)

by _____
(name and position)

Date _____