

MFSA

MALTA FINANCIAL SERVICES AUTHORITY

**INVESTMENT SERVICES RULES
FOR RETAIL COLLECTIVE INVESTMENT
SCHEMES**

Schedule C

**Model Notification Letter to be submitted by a
Maltese UCITS Scheme wishing to market its
units in an EU Member State or EEA State**

Issued on:

NOTIFICATION OF INTENTION TO MARKET UNITS OF UCITS

IN _____
(the host Member State or EEA State)

Are you notifying amendments to information already provided in an initial notification?
Yes No

PART A

| UCITS Scheme Details | |
|-------------------------------|--|
| Name | |
| UCITS Home Member State | |
| National Identity Code | |
| Legal Entity Identity (“LEI”) | |

| Legal form of the UCITS (please tick appropriate one box): |
|--|
| <input type="checkbox"/> Common fund |
| <input type="checkbox"/> Unit trust |
| <input type="checkbox"/> Investment company |

| Does the UCITS Scheme have compartments? |
|--|
| <input type="checkbox"/> YES |
| <input type="checkbox"/> NO |

| Name of the UCITS and/or compartment(s) to be marketed in the host Member State | Name of share class(es) to be marketed in the host Member State ⁽¹⁾ | LEI of the UCITS or of the compartment ⁽²⁾ | Duration ⁽²⁾ | ISIN of share class(es) to be marketed in the host Member State ⁽¹⁾ | National identification code of the UCITS or of the compartment(s) |
|---|--|---|-------------------------|--|--|
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¹ If the UCITS intends to market only certain share classes, it should list only those classes
² If applicable

| Information on the UCITS Management Company or self-managed UCITS | |
|--|--|
| Name of the management company/ self-managed investment company | |
| Management Company's home Member State: | |
| Address and registered office/domicile if different from address: | |
| Details of management company's website: | |
| LEI of the Management Company (if available): | |
| National Identification Code of the Management Company: | |
| Contact Person Name and Position: | |
| Telephone Number: | |
| E-Mail Address: | |
| Duration of the Company (if applicable): | |
| Scope of the activities of the management company in the UCITS host Member State | |

| Details of the contact point (if a third party is appointed) | |
|---|--|
| Name | |
| Legal Form | |
| Registered Office | |
| Name of the Person to be contacted / Position | |
| Address (if different) | |
| Telephone Number | |

Contact point for the transmission of the invoice or for the communication of any applicable regulatory fee or charges (if different)¹

| | |
|----------------------------|--|
| Name/ Position | |
| Address for correspondence | |
| Telephone Number | |
| Email address | |

Additional information about the Maltese UCITS Management Company or self-managed UCITS (if necessary):

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Facilities to Investors

In accordance with Article 93(1) of Directive 2009/65/EC, please fill-in the following table to provide information on the facilities to perform the tasks referred to in Article 92(1) of this Directive:

| Tasks | Information on the facilities performing the tasks | Name/legal form/registered office/ address, e-mail and telephone number for correspondence of the person responsible to provide the facilities |
|--|---|---|
| Process subscriptions, repurchase and redemption orders and make other payments to unit-holders relating to the units of the UCITS | | |
| Provide investors with information on how orders can be made and how repurchase and | | |

¹ Please indicate a single contact point for the transmission of the invoice or for the communication of any applicable regulatory fee or charge referred to in Article 9 of Regulation (EU) 2019/1156 and in Article 2 of the Commission Implementing Regulation (EU) 2021/955.

| | | |
|--|--|--|
| redemption proceeds are paid | | |
| Facilitate the handling of information and access to procedures and arrangements referred to in Article 15 of Directive 2009/65/EC relating to investors' exercise of their rights | | |
| Make the information and documents required pursuant to Chapter IX of Directive 2009/65/EC available to investors | | |
| Provide investors with information relevant to the tasks that the facilities perform in a durable medium | | |

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| <i>Attachments</i> |
| <p>1. The latest version of the fund rules or instruments of incorporation translated if necessary in accordance with Article 94(1)(c) of Directive 2009/65/EC</p> <hr/> <p><i>Title of document or name of electronic file attachment</i></p> |
| <p>2. The latest version of the prospectus translated if necessary in accordance with Article 94(1)(c) of Directive 2009/65/EC</p> <hr/> <p><i>Title of document or name of electronic file attachment</i></p> |
| <p>3. The latest version of the key investor information translated if necessary in accordance with Article 94(1)(b) of Directive 2009/65/EC</p> <hr/> |

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|---|
| <p><i>Title of document or name of electronic file attachment</i></p> <p>4. The latest published annual report and any subsequent half-yearly report translated if necessary in accordance with Article 94(1)(c) of Directive 2009/65/EC</p> <hr/> <p><i>Title of document or name of electronic file attachment</i></p> |
| <p>Note:</p> <p>The latest versions of the required documents listed above must be attached to this letter for onward transmission by the competent authority, even if copies have previously been provided to the authority. If any of the documents have previously been sent to the foreign competent authority and remain valid, the notification letter may refer to that fact.</p> |
| <p>Indicate where the latest electronic copies of the attachments can be obtained in the future:</p> |

PART B

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| <p>The following information is provided in conformity with the national laws and regulations of the UCITS host Member State in relation to the marketing of the units of UCITS in that Member State.</p> <p>UCITS shall refer to the website of the competent authorities of each Member State for details of which items of information shall be provided in this section. A list of relevant website addresses is available at www.cesr.eu</p> |
|--|

| | |
|----|--|
| 1. | <p>Arrangements made for marketing of units of UCITS</p> <p>Units of the Maltese UCITS/UCITS compartments will be marketed by: The</p> <p><input type="checkbox"/> management company that manages the UCITS</p> <p><input type="checkbox"/> Any other management company authorised under Directive 2009/65/EC</p> <p><input type="checkbox"/> Credit institutions</p> <p><input type="checkbox"/> Authorised investment firms or advisers</p> <p><input type="checkbox"/> Other bodies</p> <p>(1) _____</p> <p>(2) _____</p> <p>(3) _____</p> |
|----|--|

| | |
|----|---|
| 2. | Other information required by the competent authorities of the host Member State in accordance with Article 5(1) of Regulation (EU) 2019/1156 |
|----|---|

| | | |
|--|---|--|
| | Include (if required by the UCITS host Member State) | |
| | Details of any additional information to be disclosed to unit-holders or their agents | |
| | In case a UCITS makes use of any exemptions from rules or requirements applicable in the UCITS host Member State in relation to marketing arrangements for the UCITS, a specific share class or any category of investors, details of the use made of such exemptions | |
| | If required by the UCITS host Member State, evidence of payment due to the competent authorities of the host Member State | |

PART C

Confirmation by the UCITS

We hereby confirm that the documents attached to this notification letter contain all relevant information as provided for in the Directive 2009/65/EC. The text of each document is the same as that previously submitted to the competent authorities of the home Member State, or is a translation that faithfully reflects that text.

(The notification letter shall be signed by an authorised signatory of the UCITS or a third person empowered by a written mandate to act on behalf of the notifying UCITS, in a manner which the competent authorities of the UCITS home Member State accept for certification of documents. The signatory shall state his/her full name and capacity and shall ensure the confirmation is dated.)