



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**  
**MALTA FINANCIAL SERVICES AUTHORITY (MALTA)**

**From:**  
**The Financial Conduct Authority**  
**25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 22 June 2015.

**Name of Issuer:** Castle Trust PCC

**Registered Office/Seat:** Jersey

**Type of Securities:** Securities Note  
Summary Note

**Guarantor (if any):** N/A

**Annexes:** Annex III, Annex XXII(III), Annex(XV) and Annex XXX

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Summary and Securities Note dated 22 June 2015

Financial Conduct Authority  
Document Approved

Date: 22.6.15

Signed: